



**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS :  
DATED JUNE 09, 2025 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.**

**BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP dated : June 09, 2025, filed with the Registrar of Companies, Delhi, I/We hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of QIB Bidders, only the SCSBs (for Bids other than the Bids by Anchor Investors), and the BRLM and their affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP as applicable. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Issue. I/We confirm that I/we have read the RHP. My / our investment decision is solely based on the RHP.

**I/WE CONFIRM THAT:** EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals or I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis. I/We represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) I/We have read the RHP and that my/our investment decision is based solely on the RHP (B) I/We have read and agree to the representations, warranties and agreements contained the section "Other Regulatory and Statutory Disclosures-Disclaimer in respect of Jurisdiction" in the RHP (C) the Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws and that the Equity Shares are being offered and sold only outside the United States in accordance with Regulation S under the Securities Act; (D) I was/were outside of the United States at the time the issue of the Equity Shares was made to me/us and I am/we are outside the United States at the time I/we signed this Bid cum Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (F) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) if I/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (i) if I/we are making an application to acquire any of the Equity Shares for one or more managed accounts, I am /we are authorized in writing by each such managed account to subscribe to the Equity shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

**FOR QIB BIDDERS:** We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP. I/we authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Issue shall reject the application. 3) I/we hereby authorise the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/We hereby provide our consent to the Stock Exchange / Sponsor Bank / NPCI / Registrar to the Issue for collecting, storing and usage validating our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see "Issue Procedure" and "Restrictions on Foreign Ownership of Indian Securities" beginning on pages 234 and 260, respectively of the RHP.

**INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM**

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an offer' during the Bid/Issue period by a Bidder and not 'an offer'.
- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment and delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Issue nor RTAs/CDPs nor the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. Price Band is ₹ 125/- to ₹ 128/- per Equity Share. The floor price is 12.5 times of the face value and the cap price is 12.8 times of the face value. Minimum Bid Lot is 1000 Equity Shares and in multiples of 1000 Equity Shares thereafter. The Bid/Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid/Issue Period will be extended for at least three additional working days subject to the total Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the changes on the websites of the BRLM and on the terminals of the Syndicate Member.
- Maximum and Minimum Bid Size:** In case of Retail Individual Bidders, such number of Equity Shares such that the Bid Amount does not exceed ₹ 200,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with applicable law and SEBI UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to Rs. 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Bidders using UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to ensure with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 234 of the RHP.
- Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021. You may send the RHP and the Prospectus either in physical form or electronic form or both. You shall not distribute or forward this documents and these documents are subject to the disclaimers and restrictions contained in or accompanying in it.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.
- This Bid cum Application Form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Disclosures" and "Issue Procedure" on pages 209 and 234 respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) together with the terms and conditions contained therein.

**Note :** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLM and the Stock Exchange.

TEAR HERE

COMPANY CONTACT DETAILS		REGISTRAR TO THE ISSUE CONTACT DETAILS
<b>EPPELTONE ENGINEERS LIMITED FORMS</b>		<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b>
<b>Registered Office:</b> A-57, Defence Colony, New Delhi, Delhi, India, 110024		A/506, Dattani Plaza, Andheri Kurla Road, Andheri East, Mumbai – 400072, Maharashtra, India
<b>E-mail:</b> cs@eppeitone.in		<b>SEBI Registration No.:</b> INR000003241
<b>Website:</b> www.eppeitone.in		<b>CIN:</b> U74899DL1995PTC071324
<b>Telephone:</b> +91-9811050241;		<b>Contact Person:</b> Anuj Rana
<b>Contact Person:</b> Megha Sharma, Company Secretary & Compliance Officer;		<b>Tel:</b> +91 22 2851 1022
<b>Corporate Identification Number:</b> U31909DL2002PLC117025		<b>E-mail:</b> ipo@skylinert.com
		<b>Investor Grievance Email:</b> grievances@skylinert.com
		<b>Website:</b> www.skylinert.com



(Please scan this QR code to view the RHP)

This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated June 09, 2025. You are encouraged to read greater details available in the Red Herring Prospectus.

**THIS ABRIDGED PROSPECTUS CONSISTS OF 4 (FOUR) PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND 8 (EIGHT) PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

You may obtain a physical copy of the Application form and the RHP from Stock Exchange, our Registrar and Share Transfer Agents, Depository Participants, Stockbrokers, Underwriters, Bankers to the Issue or Self Certified Syndicate Banks, Company, BRLM, Non-Syndicate Registered Brokers. You may also download the RHP from the websites of Securities and Exchange Board of India ("SEBI"), Expert Global Consultants Private Limited ("Book Running Lead Manager" or "BRLM"), Company and Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE" or "Stock Exchange"), where the Equity Shares are proposed to be listed that is [www.sebi.gov.in](http://www.sebi.gov.in); [www.expertglobal.in](http://www.expertglobal.in); [www.eppeltone.in](http://www.eppeltone.in); and [www.nseindia.com](http://www.nseindia.com) respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the RHP.



# EPELTONE ENGINEERS LIMITED

Corporate Identity Number: U31909DL2002PLC117025

Date of Incorporation: September 18, 2002

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	EMAIL & TELEPHONE	WEBSITE
A-57 Defence Colony, New Delhi, Delhi, 110024 India	G-91, U.P.S.I.D.C. Industrial Area, Site V, Surajpur, Greater Noida, Uttar Pradesh - 201306, India	Megha Sharma, Company Secretary & Compliance Officer	<a href="mailto:cs@eppeltone.in">cs@eppeltone.in</a> & +91-9811050241	<a href="http://www.eppeltone.in">www.eppeltone.in</a>

## NAME OF PROMOTERS

**ROHIT CHOWDHARY, DEVEN CHOWDHARY & RESHU CHOWDHARY**

## DETAILS OF ISSUE TO PUBLIC, PROMOTERS/SELLING SHAREHOLDERS - NA

Type	Fresh Issue Size (by amount in Lakh)	OFS* Size (by no. of shares or by amount in Rs.)	Total Issue Size	Eligibility & Share Reservation among NII & RII
Fresh Issue	Up to 34,34,000^ Equity Shares aggregating up to ₹ [●] Lakhs.	Nil	Up to 34,34,000^ Equity Shares aggregating to ₹ [●] Lakhs.	The Issue is being made pursuant to Regulation 229(2) of SEBI (ICDR) Regulations, 2018. As the Company's post issue capital exceeds ₹ 1,000 Lakhs but does not exceed ₹ 2,500 Lakhs. For details of Share reservation among QIBs, NIIs and RIIs, see "Issue Structure" beginning on page 230 of the Red Herring Prospectus.

These Equity Shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

\*OFS: Offer for Sale

^Subject to finalization of basis of allotment.

## Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders (up to maximum of 10 shareholders)

Name	Type	No. of shares offered/ Amount in Rs.	WACA in Rs.Per Equity Shares	Name	Type	Shares Offered/ Amount (upto)	WACA in Rs. Per Equity Shares
NA							

P: Promoter, PG: Promoter Group, OSS: Other Selling Shareholders, WACA: Weighted Average Cost of Acquisition on fully diluted basis

## Price Band, Minimum Bid Lot & Indicative Timelines

Price Band*	Rs. 125/- to Rs. 128/- per Equity Share of face value of Rs. 10/- each. For details of price band, minimum bid lot size, please refer to price band advertisement to be published in English national newspaper i.e. Financial Express and in all editions of the Hindi national newspaper i.e. Jansatta each with wide circulation.
Minimum Bid Lot Size	
Bid/Issue Open On	Tuesday, June 17, 2025
Bid/Closes Open On	Thursday, June 19, 2025
Finalisation of Basis of Allotment	On or about, Friday, June 20, 2025
Initiation of Refunds	On or about, Monday, June 23, 2025
Credit of Equity Shares to Demat accounts of	On or about, Monday, June 23, 2025
Commencement of trading of Equity Shares	On or about, Tuesday, June 24, 2025

\*For details of price band and basis of issue price, please refer to price band advertisement.

**Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Red Herring Prospectus by all the shareholders:**

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper Band of the Price Band (Rs. 128/-) is "X" times the WACA	Range of acquisition price Lowest Price-Highest Price (inRs.)
Last 1 year	7.09	18.05	159.31
Last 18 months	12.03	10.64	30.03 - 159.31
Last 3 years	13.56	9.44	30.03 - 159.31

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for one year, eighteen months and three years preceding the date of the Red Herring Prospectus

*\*As certified by M/s. Abhay Sharma and Company., by way of their certificate dated May 15, 2025*

#### **RISKS IN RELATION TO THE FIRST ISSUE**

This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹ 10/- each and the Floor Price and Cap Price are 1.25 times and 1.28 times of the face value of the Equity Shares, respectively. The Floor Price, Cap Price and the Issue Price as determined by our Company in consultation with the Book Running Lead Manager (BRLM), on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under 'Basis of the Issue Price' on page 85 of this Red Herring Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

#### **GENERAL RISKS**

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares Issued in the Issue have neither been recommended nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section 'Risk Factors' beginning on page 28 of this Red Herring Prospectus.

#### **PROCEDURE**

You may obtain a physical copy of the Application Form and the Red Herring Prospectus from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, banker to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM or download it from the websites of the Stock Exchange i.e. [www.nseindia.com](http://www.nseindia.com); and the BRLM ([www.expertglobal.in](http://www.expertglobal.in)).

#### **PRICE INFORMATION OF BOOK RUNNING LEAD MANAGER**

#### **DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED**

Sr. No.	Issuer Company Name	Issue Size (₹ in Lakhs)	Issue price	Listing date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]- 30 <sup>th</sup> calendar days from listing	+/- % change inclosing price, [+/- % change in closing benchmark]- 90 <sup>th</sup> calendar days from listing	+/- % change inclosing price, [+/- % change in closing benchmark]- 180 <sup>th</sup> calendar days from listing
<b>SME- IPOs</b>								
1.	Rite Zone Chemcon India Limited	896.40	75.00	November 11, 2022	82.85	-7.99%; [0.80%]	-11.56%; [-2.60%]	-19.21%; [-0.46%]
2.	Dollex Agrotech Limited	2,438.80	35.00	December 28, 2022	30.00	15.24%; [-1.27%]	-12.70%; [-6.27%]	18.10%; [3.00%]
3.	Sonalis Consumer Products Limited	283.20	30.00	June 19, 2023	38.00	85.59%; [5.30%]	69.65% [7.66%]	-17.29%; [14.40%]
4.	Zeal Global Services Limited	3,646.20	103.00	August 9, 2023	147.00	57.11%; [0.48%]	32.52%; [-1.12%]	16.29%; [10.90%]

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Sr. No.	Issuer Company Name	Issue Size (₹ in Lakhs)	Issue price	Listing date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]- 30 <sup>th</sup> calendar days from listing	+/- % change inclosing price, [+/- % change in closing benchmark]- 90 <sup>th</sup> calendar days from listing	+/- % change inclosing price, [+/- % change in closing benchmark]- 180 <sup>th</sup> calendar days from listing
5.	Mangalam Alloys Limited	5,491.20	80.00	October 4, 2023	80.00	-34.54%; [-1.56%]	-32.70%; [11.86%]	-55.46%; [14.87%]
6.	Royal Sense Limited	986.00	68.00	March 19, 2024	129.20	16.10%; [1.51%]	2.65%; [7.55%]	15.37%; [16.22%]
7.	Jay Kailash Namkeen Limited	1,192.53	73.00	April 08, 2024	85.00	-12.59%; [-1.61%]	-17.83%; [7.31%]	-11.46%; [10.36%]
8.	K2 Infragen Limited	4,054.09	119.00	April 08, 2024	167.00	-18.96%; [-1.61%]	77.00%; [7.31%]	40.40%; [10.36%]
9.	Durlax Top Surface Limited	4,080.00	68.00	June 26, 2024	109.00	-25.54%; [2.25%]	-36.60%; [ 8.67%]	-42.78%; [ -1.18%]
10.	Mason Infratech Limited	3,046.40	64.00	July 1, 2024	88.00	73.11%; [ 2.96%]	61.26%; [ 8.44%]	-15.44 [ -4.20%]
11.	Trom Industries Limited	3,136.74	115.00	August 1, 2024	218.50	20.20%; [ 0.90%]	0.26%; [-2.18%]	-24.06 [-9.54]
12.	Innomet Advanced Materials Limited	3,423.60	100.00	September 18, 2024	190.00	1.88%; [-2.47%]	-0.50% [-0.33%]	-44.35% [-8.75%]
13.	Neelam Linens And Garments (India) Limited	1300.32	24.00	November 18, 2024	40.05	45.34% [3.76%]	-8.15% [-5.66%]	-31.01% [6.69%]
14.	Purple United Sales Limited	3281.04	126.00	December 18, 2024	199.00	-15.26% [-3.67%]	-38.31 [-6.97]	NA
<b>Main Board IPOs</b>								
Nil								

## Note:

- Source: www.nseindia.com for the price information
- Wherever 30th/90th/180th calendar day from the listing day is a holiday, the closing data of the preceding trading day has been considered.
- Wherever 30th/90th/180th calendar day, the scrip are not traded than last trading price has been considered.
- Nifty 50 index is considered as the benchmark index

<b>Name of Book Running Lead Manager and contact details</b>	<b>Expert Global Consultants Private Limited</b> 503-504, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi – 110034, India <b>Telephone:</b> +91 11 4509 8234 <b>Email:</b> <a href="mailto:ipo@expertglobal.in">ipo@expertglobal.in</a> <b>Website:</b> <a href="http://www.expertglobal.in">www.expertglobal.in</a> <b>Investor Grievance Email:</b> <a href="mailto:compliance@expertglobal.in">compliance@expertglobal.in</a> <b>Contact Person:</b> Shobhit R. Agarwal <b>SEBI registration number:</b> INM000012874 <b>CIN:</b> U74110DL2010PTC205995
<b>Names of Syndicate Member</b>	<b>Prabhat Financial Services Limited</b>



# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

<b>Names of Market Maker and contact details</b>	<b>Prabhat Financial Services Limited</b> 205, Navjeevan Complex, 29, Station Road, Jaipur-302006, Rajasthan, India <b>Tel No:</b> + 91 40 6716 2222 <b>Email:</b> <a href="mailto:compliance@Prabhat.in">compliance@Prabhat.in</a> <b>Website:</b> <a href="http://www.pfslindia.co.in">www.pfslindia.co.in</a> <b>Contact Person:</b> Mr. Adheesh Kabra <b>SEBI Certificate Registration:</b> INZ000169433 <b>NSE Clearing No:</b> 08852
<b>Name of Registrar to the Issue and contact details</b>	<b>Skyline Financial Services Private Limited</b> A/506, Dattani Plaza, Andheri Kurla Road, Andheri East, Mumbai – 400072, Maharashtra, India <b>Telephone:</b> +91 22 2851 1022; <b>Email/ Investor Grievance Email ID:</b> <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a> ; <b>Contact Person:</b> Anuj Rana <b>Website:</b> <a href="http://www.skylinerta.com">www.skylinerta.com</a> <b>SEBI Registration Number:</b> INR000003241 <b>CIN:</b> U74899DL1995PTC071324
<b>Name of Statutory Auditor</b>	M/S. Abhay Sharma And Company
<b>Peer Review Auditor</b>	M/S. Abhay Sharma And Company
<b>Name of Credit Rating Agency and the rating or grading obtained, if any</b>	Not Applicable
<b>Name of Debenture trustee, if any</b>	Not Applicable
<b>Self-Certified Syndicate Banks</b>	The list of SCSBs banks through ASBA process is available on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> which is updated from time to time and the list of SCSBs through which Application can be submitted by RIIs using UPI Mechanism, including details such as eligible Mobile Applications and UPI handle which can be used for such applications, is available on the website of the SEBI on <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> ,which is also updated from time to time.
<b>Non-Syndicate Registered Brokers</b>	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non- Syndicate Broker Centres. For further details, see section titled “ <i>Issue Procedure</i> ” beginning at page 234 of the Red Herring Prospectus.
<b>Details regarding website address(es)/link(s) from which the Investor can obtain list of Registrar to Issue and Share Transfer Agents, Depository Participants and Stock Brokers who can accept application from investor (as applicable)</b>	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the National Stock Exchange of India Limited ( <a href="http://www.nseindia.com">www.nseindia.com</a> ) and updated from time to time.

PROMOTERS OF THE COMPANY			
Sr. No.	Name	Individual/Corporate	Experience & Educational Qualification
1.	Rohit Chowdhary	Individual	He is the Managing Director of our Company. He holds a Bachelor of Engineering degree from Nagpur University and Master of Engineering in Electrical from Delhi College of Engineering. With a career spanning over two decades in the electronics manufacturing industry, joined Eppeltone in 2004 and has been a integral part of its growth and success. His visionary leadership played a pivotal role in establishing the Company’s cutting-edge NABL approved R&D Testing laboratory, equipped with testing equipment, ensuring the production of products of the high quality and precision. With his guidance and foresight, the Company’s product portfolio has experienced rapid and impressive expansion
2.	Deven Chowdhary	Individual	Deven Chowdhary is Whole-time director of our Company. He holds an Bachelor of Engineering degree, he joined Eppeltone in 2009. He has an experience of 15 years in electronics manufacturing industry. Through his diligent efforts, Eppeltone achieved exceptional efficiency, delivering top quality metering products promptly and consistently, resulting in maximum client satisfaction
3.	Reshu Chowdhary	Individual	Reshu Chowdhary serves as the Chairperson and Non-Executive Director of our Company, bringing a wealth of knowledge and dedication to her role. She holds an Bachelor of Engineering degree from Maharishi Dayanand University and M.Tech degree from the Delhi College of Engineering and possesses over two years of experience as a Lecturer in Electrical Engineering at Maharaja Agrasen Institute of Technology. In her academic tenure, Reshu Chowdhary played an instrumental role in advancing the institution’s academic offerings. She organized national conferences, provided students and faculty with opportunities to engage with emerging industry trends, and was key in establishing new laboratories, thereby enhancing the institution’s technical infrastructure. Reshu Chowdhary’s combination of technical expertise, leadership, and devotion to education makes her an invaluable leader and mentor within our organization.

For details about the Promoters please refer to the chapter “*Our Promoter and Promoter Group*” on page 176 of the Red Herring Prospectus.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

BUSINESS OVERVIEW AND STRATEGY	
<b>Company Overview:</b>	Our Company was originally incorporated as 'Eppeltone Engineers Private Limited' on September 18, 2002 vide Registration no. 117025 (CIN: U31909DL2002PTC117025) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana. Further, our Company was converted into a public limited company pursuant to board resolution passed at board of directors meeting held on March 02, 2024 and shareholders resolution passed at the extraordinary general meeting of our Company on March 04, 2024 and the name of our Company was changed to "Eppeltone Engineers Limited" and a Fresh Certificate of Incorporation dated June 19, 2024 bearing CIN U31909DL2002PLC117025 issued by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U31909DL2002PLC117025.
<b>Product/Service Offering:</b> <b>Revenue Segmentation by Product/Service Offering</b>	Our Company is engaged in the business of manufacturing of electronic energy meters including smart meters and various power conditioning devices like high grade chargers, UPS systems, etc. to consumers from institutions, industries and electricity distribution utilities.  For details refer to chapter titled " <i>Business Overview</i> " on page 121 of the Red Herring Prospectus.
<b>Geographies Served:</b> <b>Revenue Segmentation by Geographies</b>	For details refer to chapter titled " <i>Business Overview</i> " on page 121 of the Red Herring Prospectus.
<b>Key Performance Indicators:</b>	For details refer page 86 of the Red Herring Prospectus.
<b>Client Profile or Industries Served:</b> <b>Revenue Segmentation in terms of top 5/10 Client or Industries</b>	For details refer to chapter titled " <i>Business Overview</i> " on page 121 of the Red Herring Prospectus.
<b>Intellectual Property, if any:</b>	For details refer to chapter titled " <i>Business Overview</i> " on page 121 of the Red Herring Prospectus.
<b>Market Share:</b>	Not Ascertainable.
<b>Manufacturing Plant, if any:</b>	For details refer to chapter titled " <i>Business Overview</i> " on page 121 of the Red Herring Prospectus.
<b>Employee Strength:</b>	Our Company has a Total of 164 employees as on March 31, 2025.

**Note:** (1) The quantitative statements shall be substantiated with Key Performance Indicators (KPIs) and other quantitative factors.

(2) No qualitative statements shall be made which cannot be substantiated with KPIs.

(3) Information provided in the table should not exceed 1,000 words.

BOARD OF DIRECTORS				
Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Rohit Chowdhary	Managing Director	Rohit Chowdhary is the Managing Director of our Company. He holds an Bachelor of Engineering degree from Nagpur University and Master of Engineering in Electrical from Delhi College of Engineering. With a career spanning over two decades in the electronics manufacturing industry, joined Eppeltone in 2004 and has been a integral part of its growth and success. His visionary leadership played a pivotal role in establishing the Company's NABL approved R&D Testing laboratory, equipped with testing equipment, ensuring the production of products of the high quality and precision. With his guidance and foresight, the Company's product portfolio has experienced rapid and impressive expansion.	<b>Companies:</b> Mahadhani Technologies Private Limited  <b>Limited Liability Partnerships:</b> Eppeltron Ventures LLP  <b>Partnership/HUF:</b> NIL
2.	Deven Chowdhary	Whole Time Director	Deven Chowdhary is Whole-time director of our Company. He holds an Bachelor of Engineering degree, he joined Eppeltone in 2009. He has an experience of 15 years in electronics manufacturing industry. Through his diligent efforts, Eppeltone achieved exceptional efficiency, delivering top-quality metering products promptly and consistently, resulting in maximum client satisfaction.	<b>Companies:</b> NIL  <b>Limited Liability Partnerships:</b> NIL  <b>Partnership/HUF:</b> NIL
3.	Reshu Chowdhary	Chairperson and Non-Executive Director	Reshu Chowdhary serves as the Chairperson and Non-Executive Director of our Company, bringing a wealth of knowledge and dedication to her role. She holds an Bachelor of Engineering degree from Maharishi Dayanand University and M.Tech degree from the Delhi College of Engineering and possesses over two years of experience as a Lecturer in Electrical Engineering at Maharaja Agrasen Institute of Technology. In her academic tenure, Reshu Chowdhary played an instrumental role in advancing the institution's academic offerings. She organized national conferences, provided students and faculty with opportunities to engage with emerging industry trends, and was key in establishing new laboratories, thereby enhancing the institution's technical infrastructure. Since stepping down from her formal teaching position in 2008, Reshu Chowdhary has remained deeply engaged in the field	<b>Companies:</b> NIL  <b>Limited Liability Partnerships:</b> NIL  <b>Partnership/HUF:</b> NIL

## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

BOARD OF DIRECTORS				
Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
			of education. She continues to actively mentor and guide Electrical Engineering students, advising them on complex projects, tackling challenging subjects, and offering career insights. In addition to her work with university students, Reshu Chowdhary is also dedicated to supporting school students in science and mathematics. Through personalized teaching and mentoring, she fosters a love for learning and helps them reach their academic potential. Her commitment to education extends to mentoring over 2,500 students, assisting them with their studies, assignments, and practical projects. This sustained involvement and her commitment to nurturing future engineers underscore her passion for lifelong learning and her impact on future generations of professionals. Reshu Chowdhary's combination of technical expertise, leadership, and devotion to education makes her an invaluable leader and mentor within our organization	
4.	Sandeep Thukral	Non-Executive Independent Director	Sandeep Thukral is an Independent Director of our Company. He has done his graduation in B. Com (Honours) from Shri Ram College of Commerce, Delhi University and thereafter did LLB, again from Delhi University. He has also done ICWA (Inter) from Institute of Cost and Works Accountants of India (ICWAI). He Joined Eppeltone in 2024. He has an experience of practicing advocate in Supreme Court, Delhi High Court, District Courts and has the experience of handling vast variety of legal disputes ranging from Civil, Criminal, Writ Petitions, Arbitrations, NCLT, NCLAT, Prevention of Money Laundering (PMLA), Consumer cases, Debt Recovery Tribunals, etc. Thus, he brings with him legal understanding and knowledge on diverse aspects.	<b>Companies:</b> Escalada Foods Private Limited  <b>Limited Liability Partnerships:</b> NIL  <b>Partnership/HUF:</b> NIL
5.	Jyoti Bala	Non-Executive Independent Director	Jyoti Bala is an Independent Director of our Company. She is a Practicing Chartered Accountant, with a career spanning over one decade in the corporate sector, she joined Eppeltone in 2024. She is practicing having experience of more than 13 years. She gained extensive experience in financial management, auditing, and taxation. Over the years, she worked with diverse clients, ranging from small businesses to large corporations, providing them with strategic financial advice and ensuring compliance with regulatory standards.	<b>Companies:</b> NIL  <b>Limited Liability Partnerships:</b> NIL  <b>Partnership/HUF:</b> NIL

For further details, please refer chapter titled "*Our Management*" on page 162 of the Red Herring Prospectus.

### OBJECTS OF THE ISSUE

#### DETAILS OF MEANS OF FINANCE

Since the entire fund requirement of ₹ 3,500.00 lakhs will be met from the Net Proceeds hence, no amount is proposed to be raised through any other means of finance. Accordingly, we are in compliance with the requirements prescribed under Paragraph 9(C)(1) of Part A of Schedule VI and Regulation 230 (1)(e) of the SEBI ICDR Regulations which require firm arrangements of finance to be made through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Issue and existing identifiable internal accruals. In case of a shortfall in the Net Proceeds or any increase in the actual utilisation of funds earmarked for the Objects, our Company may explore a range of options including utilizing our internal accruals.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years:** Not Applicable.

**Name of monitoring agency, if any:** As per Regulation 262 of the SEBI (ICDR) Regulations, 2018 as amended, the requirement of Monitoring Agency is not mandatory if the Issue size is below ₹10,000 Lakh and hence our Company has not appointed a monitoring agency for this issue.

**Terms of Issuance of Convertible Security, if any:** Not Applicable

**Shareholding of the Company as on the date of Red Herring Prospectus:**

Sr. No.	Particulars	Pre-Issue Number of Shares	% Holding of Pre-issue
1.	Promoter & Promoter Group	79,71,400	83.69%
2.	Public	15,53,912	16.31%
	<b>Total</b>	<b>95,25,312</b>	<b>100.00%</b>

For more details, please refer "*Capital Structure*" on page 60 of the Red Herring Prospectus.

**Number/amount of equity shares proposed to be sold by selling shareholders:** Not Applicable



RESTATED FINANCIALS OF OUR COMPANY

Particulars	FY 2024-25	FY 2023-24	FY 2022-23
Total income (₹ in Lakhs)	12,573.88	8,004.18	7,299.09
Net Profit / (Loss) before tax and extraordinary items (₹ in Lakhs)	1,537.05	1,175.15	150.21
Net Profit / (Loss) after tax and extraordinary items (₹ in Lakhs)	1,123.20	815.86	108.60
Equity Share Capital (₹ in Lakhs)	952.53	423.71	398.60
Reserves and Surplus (₹ in Lakhs)	3,047.83	1,616.17	750.01
Net worth (in ₹ in Lakhs)	4,000.36	2,039.88	1,148.61
Basic earnings per share (₹)	11.98	10.19	1.36
Diluted earnings per share (₹)	11.98	10.19	1.36
Return on net worth (%)	28.08%	40.00%	9.45%
Net Asset Value Per Share (in ₹) based on actual number of shares	42.00	48.14	28.81

INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the Red Herring Prospectus.

1. We have obtained some of our contracts through government tenders, unavailability or any failure to secure these tenders in the future may adversely affect our business operations and financial conditions.
2. We do not have long-term contracts with our suppliers and therefore, there may be potential unavailability of raw materials in future, which may adversely affect our business operations.
3. Significant portion of our revenue has been generated from some states of India, any loss of business from these states may adversely affect our revenues and profitability.
4. Our Registered Office from where we operate is not owned by us.
5. Our Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.

For further details, please refer chapter titled "Risk Factors" on page 28 of the Red Herring Prospectus.

Summary Of Outstanding Litigations, Claims and Regulatory Action

Total Number of outstanding litigations involving our Company and amount involved:

Particulars	Criminal proceedings	Other pending material litigations	Actions by statutory and regulatory authorities	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Tax Proceedings	Aggregate amount involved (₹ in Lakhs)
<b>Company</b>						
By our Company	1	1	-	-	-	141.62
Against our Company	-	-	-	-	3	79.14
<b>Promoters</b>						
By our Promoters	-	-	-	-	-	-
Against our Promoters	-	-	-	-	-	-
<b>Directors (Other than Promoters)</b>						
Directors (Other than Promoters)	-	-	-	-	-	-
Against our directors	-	-	-	-	-	-
<b>KMPs/ SMPs other than Promoters and Directors</b>	-	-	-	-	-	-
<b>Subsidiaries</b>	-	-	-	-	-	-
<b>Group Companies</b>	-	-	-	-	-	-

Brief Details of top 5 Material outstanding litigation against the Company and Amount involved: Nil

- A. Regulatory Action, if any-- disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: **NIL**
- B. Litigation Relating to KMP and SMP: **NIL**
- C. Tax proceedings against our Company, Group companies, Promoters and Directors.

**Involving Company:**

• **Outstanding Tax Demand: NIL**

There are no outstanding tax liabilities (direct and indirect) against the company, the promoters and directors. However, the Company has received the following notices as u/s.143(1) of the Income Tax Act, 1961 which are being contested by the Company. Therefore, the amount of liability, if any, as may be ascertained, to be payable by the Company is yet to be crystallized.

<b>Nature of Proceedings</b>	<b>Number of cases</b>	<b>Amount involved (₹ in lakhs)</b>
<b>Of the Company</b>		
Direct Tax (Income Tax)	2	19.46
Direct Tax (TDS)	Nil	Nil
Indirect Tax (GST)	1	59.68

**Involving Promoter: NIL**

**Involving Directors: NIL**

**Involving Subsidiary Company:**

As on the date of this Red Herring Prospectus, our Company has no subsidiary company.

**Involving Group Company:**

As on date of this Red Herring Prospectus, our Company has not any group company

**ANY OTHER INFORMATION AS PER BOOK RUNNING LEAD MANAGER / ISSUER COMPANY – NIL**

**DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

**DECLARATION BY THE PROMOTERS**

Each of the Promoter confirms and certifies that all statements and undertakings specifically made or confirmed by it in the Red Herring Prospectus about or in relation to itself, are true and correct.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

## BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

## INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an offer' and not 'an offer'.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, UPI Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the First Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. Non-Institutional Bidders applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Bidders using UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 234 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to Issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

## ISSUE STRUCTURE

Particulars	QIB's	Non-Institutional Bidders	Retail Individual Bidders	Market Maker
<b>Number of Equity Shares*</b>	Not more than 16,30,000 Equity Shares	Not less than 4,90,000 Equity Shares	Not less than 11,42,000 Equity Shares	Upto 1,72,000 Equity Shares
<b>Percentage of Issue Size Available for allocation</b>	Not more than 50% of the Net Issue size shall be available for allocation to QIBs. However, up to 5 % of net QIB Portion (excluding the Anchor Investor Portion) will be available for allocation proportionately to Mutual Fund only. Up to 60% of the QIB Portion may be available for allocation to Anchor Investors and one third of the Anchor Investors Portion shall be available for allocation to domestic mutual funds only.	Not less than 15% of the Net Issue.	Not less than 35% of the Net Issue.	05.01% of the Issue Size
<b>Basis of Allotment / Allocation if respective category is oversubscribed</b>	Proportionate as Follows (excluding the Anchor Investor Portion: (a) up to 32,000 Equity Shares, shall be available for allocation on a proportionate basis to Mutual Funds only; and; (b) 6,20,000 Equity shares shall be allotted on a proportionate basis to all QIBs including Mutual Funds receiving allocation as per (a) above 9,78,000 Equity Shares may be allocated on a discretionary basis to Anchor Investors For further details please refer to the section titled ' <i>Issue Procedure</i> ' beginning on page 234.	Proportionate	Allotment to each Retail Individual Bidder shall not be less than the minimum Bid lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be allotted on a proportionate basis. For details see, ' <i>Issue Procedure</i> ' on page 234.	Firm Allotment
<b>Mode of Application</b>	All the applicants shall make the application (Online or Physical) through the ASBA Process only (including UPI mechanism for Retail Investors using Syndicate ASBA).			
<b>Minimum Bid Size</b>	Such number of Equity shares in multiple of 1,000 Equity shares such that Application size exceeds ₹ 2,00,000	Such number of Equity shares in multiple of 1,000 Equity shares such that Application size exceeds ₹ 2,00,000	1,000 Equity Shares of Face Value of ₹ 10.00 each	1,000 Equity Shares of Face Value of ₹ 10.00 each
<b>Maximum Bid Size</b>	Such number of Equity Shares in multiples of 1,000 Equity Shares not exceeding the size of the Net Issue (excluding the Anchor Portion), subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiples of 1,000 Equity Shares not exceeding the size of the Net Issue (excluding the QIB Portion), subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiples of 1,000 Equity Shares so that the Bid Amount does not exceed ₹ 2,00,000	1,000 Equity Shares
<b>Mode of Allotment</b>	Compulsorily in dematerialized form.			

\*Assuming full subscription in the Issue.

### Note:

- Our Company may in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-Allotment in the Anchor Investor Portion, the balance Equity Shares in the Anchor Investor Portion shall be added to the QIB Portion. For further details, see '*Issue Procedure*' on page 234 of the Red Herring Prospectus.
- Subject to valid Bids being received at or above the Issue Price. The Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 253 of the SEBI ICDR Regulations. Subject to valid Bids being received at or above the Issue Price, under-subscription, if any, in the Non-Institutional Portion or the Retail Portion would be allowed to be met with spill-over from other categories or a combination of categories at the discretion of our Company in consultation with the BRLM and the Designated Stock Exchange, on a proportionate basis. However, under-subscription, if any, in the QIB Portion will not be allowed to be met with spill-over from other categories or a combination of categories. For further details, please see '*Terms of the Issue*' on page 221 of the Red Herring Prospectus.
- Anchor Investors shall pay the entire Bid Amount at the time of submission of the Anchor Investor Bid, provided that any positive difference between the Anchor Investor Allocation Price and the Issue Price, shall be payable by the Anchor Investor Pay-in Date as mentioned in the CAN.

COMMON BID  
REVISION FORM

## EPELTONE ENGINEERS LIMITED FORMS - INITIAL PUBLIC ISSUE - R

Registered Office: A-57, Defence Colony, New Delhi, Delhi, India, 110024  
E-mail: cs@epeltone.in Website: www.epeltone.in Telephone: +91-9811050241;  
Contact Person: Megha Sharma, Company Secretary & Compliance Officer;  
Corporate Identification Number: U31909DL2002PLC117025

FOR RESIDENT INDIAN INVESTORS INCLUDING QIBs,  
NON-INSTITUTIONAL BIDDERS, RETAIL INDIVIDUAL  
BIDDERS AND ELIGIBLE NRIs APPLYING ON A NON-  
REPATRIATION BASIS



To,  
The Board of Directors  
EPELTONE ENGINEERS LIMITED FORMS

100% BOOK BUILT ISSUE  
ISIN : INE11HF01010

Bid cum  
Application  
Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER			
Mr. /Ms./M/s. _____			
Address _____			
_____ Email _____			
Tel. No. (with STD code) / Mobile _____			
2. PAN OF SOLE / FIRST BIDDER			
_____			
3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL			
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID			

## PLEASE CHANGE MY BID

4. FROM (AS PER LAST BID OR REVISION)																
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 1000 Equity Shares)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only)							
	(In Figures)								Bid Price							
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	"Cut-off" (Please ✓ tick)	
Option 1																
(OR) Option 2																
(OR) Option 3																

5. TO (REVISED BID) (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")																
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 1000 Equity Shares)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only)							
	(In Figures)								Bid Price							
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	"Cut-off" (Please ✓ tick)	
Option 1																
(OR) Option 2																
(OR) Option 3																

Please note that applications must be made in minimum of 1000 Equity Shares and further multiples of 1000 Equity Shares accordingly.

6. PAYMENT DETAILS [IN CAPITAL LETTERS]		PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/>
Amount Blocked (₹ in figures)	_____	(₹ in words) _____
ASBA Bank A/c No.	_____	
Bank Name & Branch	_____	
UPI ID (Maximum 45 characters)	_____	

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDERS' UNDERTAKING" AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST BIDDER	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)
Date : _____, 2025	I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue. 1) _____ 2) _____ 3) _____	

TEAR HERE

EPELTONE ENGINEERS LIMITED FORMS		Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent		Bid cum Application Form No.
BID REVISION FORM - INITIAL PUBLIC ISSUE - R				
DP ID / CL ID	_____	PAN of Sole / First Bidder	_____	
Additional Amount Blocked (₹ in figures)	ASBA Bank A/c No./UPI ID	Stamp & Signature of SCSB Branch		
Bank Name & Branch				
Received from Mr./Ms./M/s.				
Telephone / Mobile	Email			

TEAR HERE

EPELTONE ENGINEERS LIMITED FORMS - BID REVISION FORM - INITIAL PUBLIC ISSUE - R		Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent		Name of Sole / First Bidder
No. of Equity Shares	Option 1	Option 2	Option 3	_____
Bid Price (₹)	_____	_____	_____	_____
Additional Amount Blocked (₹ in figures)				Acknowledgement Slip for Bidder
ASBA Bank A/c No. /UPI ID				Bid cum Application Form No.
Bank Name & Branch				_____

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

TEAR HERE - PLEASE FILL IN BLOCK LETTERS - TEAR HERE